

# JONATHAN L. ALDRIDGE

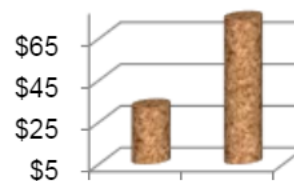
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## POSITIONED FOR SUCCESS AS A JUNIOR FINANCIAL ANALYST

*“Jonathan consistently demonstrated his keen analytical abilities. He is highly skilled at evaluating diverse economic factors and would be an asset to any financial firm.” - Dr. Martin Gray, Duke University Professor*

- **LEVERAGE A STRONG EDUCATION**, advanced quantitative reasoning talents, and proven economic research skills to conduct comprehensive financial analyses.
- **APPLY EXCELLENT BUSINESS ACUMEN** and investment knowledge gained through competitive internships to identify upcoming trends and project future results.

### Stock Trading Club President, Duke University



230% ROI on LMZT Stock (8/13-4/14)

### PROVEN STRENGTHS IN:

- ✓ Earnings Evaluations
- ✓ Cash Flow Analysis
- ✓ Economic Research
- ✓ Investment Analysis
- ✓ Financial Projections
- ✓ Client Relations
- ✓ Valuation Models
- ✓ Portfolio Projections
- ✓ Market Analysis

### Stock Trading Experience

- Maximized price transparency for key clients by matching buyers and sellers of large blocks. Compared and analyzed spread trade opportunities in relation to those quoted on the electronic exchange.
- Introduced a more comprehensive approach to portfolio construction by reducing correlations among securities in customer accounts and more accurately matching beta exposures. Oversaw market color analyses, economic research, and priority communications for clients at ABC Financial Company.

### Portfolio Management Experience

- Conducted complex financial analyses and reviews of client earnings, cash flows, and valuation models. Developed portfolio projections for retail and high-technology companies at GHI Financial Firm.
- Presented quarterly earnings results to senior portfolio management personnel. Summarized key conference calls and distributed data to ensure the team's optimal implementation of new strategies.

### Financial Internships

**Stock Trade Intern** • ABC FINANCIAL COMPANY • Raleigh, NC • May - August 2014

**Portfolio Management Intern** • GHI FINANCIAL FIRM • Durham, NC • May - September 2013

### Education

**Bachelor of Science in Economics** • GPA 4.0  
DUKE UNIVERSITY • Durham, NC • May 2014  
President, Stock Trading Club • 2012-2014

### Courses included:

- Financial Risk Management
- Securities Analysis
- Business Statistics
- Corporate Financial Policy
- Global Investing
- Monetary Economics



Jonathan was an exceptional recent graduate and entry-level candidate in the financial area. I focused on his education, investment knowledge, and analytical skill set in the introduction as these were key aspects in his target positions. The resume begins with a quote by one of his professors that references his analytical abilities. I also included a chart of a great investment that he managed as president of his collegiate stock trading club to further illustrate proof of his abilities. I leveraged his internship experience by using a functional style separated into his two main areas of interest.

